

August 11, 2025

To

**Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the period ended June 30, 2025.

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till June 30, 2025 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

For Kosamattam Finance Limited



**Mathew K. Cherian
Managing Director
DIN : 01286073**



Annexure-1

UTILISATION CERTIFICATE

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till June 30, 2025 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXXIII which has been allotted on April 15, 2025

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07FM5	Public issue	Secured, Non Convertible Debentures	April 15, 2025	261066000	261066000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FG7	Public issue	Secured, Non Convertible Debentures	April 15, 2025	172139000	172139000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FI3	Public issue	Secured, Non Convertible Debentures	April 15, 2025	49147000	49147000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FH5	Public issue	Secured, Non Convertible Debentures	April 15, 2025	884599000	884599000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FF9	Public issue	Secured, Non Convertible Debentures	April 15, 2025	86411000	86411000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FL7	Public issue	Secured, Non Convertible Debentures	April 15, 2025	222354000	222354000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FK9	Public issue	Secured, Non Convertible Debentures	April 15, 2025	243479000	243479000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FJ1	Public issue	Secured, Non Convertible Debentures	April 15, 2025	80805000	80805000	No	NA	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars		Remarks				
Name of listed entity		KOSAMATTAM FINANCE LIMITED				
Mode of fund raising		Public Issue				
Type of instrument		Non-convertible Debentures				
Date of raising funds		April 15, 2025				
Amount raised		₹ 200,00,00,000				
Report filed for quarter ended		June 30, 2025				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		NA				
If Yes, details of the approval so require?		NA				
Date of approval		NA				
Explanation for the deviation/ variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
Deviation could mean: <ol style="list-style-type: none"> a) Deviation in the objects or purposes for which the funds have been raised b) Deviation in the amount of funds actually utilized as against what was originally disclosed. 						