

November 13, 2023

To,

**Bombay Stock Exchange
Limited, Phiroze Jeejeebhoy
Tower,
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the period ended June 30, 2023.

Ref : Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(7) and Regulation 52 (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 and in compliance with SEBI operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 we are furnishing herewith Utilization of issue proceeds of non-convertible securities and Statement of deviation/variation in use of Issue proceeds for the quarter ended September 30, 2023.

Kindly take the same on record.

For Kosamattam Finance Limited



**Mathew K. Cherian
Managing Director
DIN:01286073**



Annexure-1

UTILISATION CERTIFICATE

As required by Regulation 52(7) and 52(7A) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till September 30, 2023 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXVIII which has been allotted on 28.09. 2023 is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized*	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07DO6	Public issue	Secured, Non Convertible Debentures	September 28, 2023	315799000	315799000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DT5	Public issue	Secured, Non Convertible Debentures	September 28, 2023	124238000	124238000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DP3	Public issue	Secured, Non Convertible Debentures	September 28, 2023	96626000	96626000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DU3	Public issue	Secured, Non Convertible Debentures	September 28, 2023	128457000	128457000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DQ1	Public issue	Secured, Non Convertible Debentures	September 28, 2023	242504000	242504000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DV1	Public issue	Secured, Non Convertible Debentures	September 28, 2023	883284000	883284000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DS7	Public issue	Secured, Non Convertible Debentures	September 28, 2023	142937000	142937000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DR9	Public issue	Secured, Non Convertible Debentures convertible debentures	September 28, 2023	66155000	66155000	No	NA	Nil

*Company has made allotment of Secured NCDs (ISINs INE403Q07DO6, INE403Q07DT5, INE403Q07DP3, INE403Q07DU3, INE403Q07DQ1, INE403Q07DV1, INE403Q07DS7 and INE403Q07DR9) on 28.09.2023 and Company has got ₹ 1,98,33,58,000 from the respective banks as against allotment amount of ₹ 2,00,00,00,000 as on 30.09.2023. Therefore, Company had utilised ₹ 1,98,33,58,000 as on 30.09.2023. The Company has got remaining amount of ₹23,35,66,000 to its current account on 03.10.2023.

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars		Remarks				
Name of listed entity		KOSAMATTAM FINANCE LIMITED				
Mode of fund raising		Public issue				
Type of instrument		Non-convertible Debentures				
Date of raising funds		28.09.2023				
Amount raised		200,00,00,000				
Report filed for quarter ended		September 30,2023				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Na				
If Yes, details of the approval so require?		Na				
Date of approval		Na				
Explanation for the deviation/ variation		Na				
Comments of the audit committee after review		Na				
Comments of the auditors, if any		Na				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
<p>Deviation could mean:</p> <p>a) Deviation in the objects or purposes for which the funds have been raised</p> <p>b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						

For Kosamattam Finance Limited



Mathew K. Cherian
Managing Director
DIN:01286073

