

**Compliance Report for the quarter ended December 31, 2018**

**Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD -1**

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD (Secured )
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	<b>Issue size: ₹100 Crores ; Allotment: ₹100 Crores</b>
4	Listed/Unlisted (If Listed, the Exchange where listed)	<b>Listed (BSE)</b>
5	ISIN (Listed and Unlisted)	<b>ISIN</b> <b><u>Redemption Date</u></b>  INE403Q07011 (Redeemed) INE403 Q07029 (Redeemed) INE403 Q07037 (Redeemed) INE403 Q07045 (Redeemed) INE403Q07052 (Redeemed) INE403Q07060 (Redeemed) INE403Q07078 (Due on 16.11.2019)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	20/05/2014
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 15/04/2014
8	Tenor of Issue	23/04/2014 to 06/05/2014
9	Date of Allotment of Debentures	16/05/2014
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	The FATCA GIIN of the Company is 1CIT1U.99999.SL.356
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	16/05/2014 Credit to Demat Account  Physical certificate dispatched on 18/07/2014
12	Outstanding amount as on December 31, 2018	₹ 11,08,58,000



13	Previous Interest Payment Date and Amount paid	16/05/2017 & ₹ 2,24,31,084/-
14	Next Interest Payment Date and Amount	16/11/2019 & ₹ 11,08,58,000/-
15	Previous Repayment Date and Amount paid	16/05/2017 & ₹ 18,16,42,645/-
16	Next Repayment Date and Amount	16/11/2019 ₹ 22,17,16,000/- (Inclusive of interest amount)
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
18	Credit Rating at the time of issue / last credit rating prior to change	“CARE BB+[CARE double B Plus]” DATED 26/12/2013
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	“IND BBB” Outlook stable dated November 27, 2018  CARE BBB-; Stable (Triple B Minus ; Outlook : Stable) w.e.f.31.12.2018  Date of Change: India rating-08.03.2017  CARE rating-31.12.2018
20	a) No. of debenture holders on the date of Allotment  b) No. of debenture holders as on last day of this quarter,  <i>(Please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</i>	As on 16/05/2014 -6169  689, CD attached
21	Brief details of the security created till date for the Debentures including third party securities	Index of charges attached
22	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
23	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	Building situated at velankanni insured. Policy document already submitted.



24	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	Yes, we obtain security cover certificate from the auditor in every quarter
25	Valuation Report (if applicable) has been obtained from Government approved valuer	NA
26	ROC Search Report has been obtained	Attached
27	Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable-half year and reasons for non-submission/ delay if any (Only for Listed)  unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	HYC for the half year ended 30 <sup>th</sup> September, 2018 was filed with BSE on 12 <sup>th</sup> November, 2018.  Unaudited financial results for the half year ended 30 <sup>th</sup> September, 2018 were submitted to BSE on 12 <sup>th</sup> November, 2018.
28	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	NA
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (at least in one English national daily newspaper)	Unaudited financial results for the half year ended 30 <sup>th</sup> September, 2018 were published in Financial express on 14 <sup>th</sup> November, 2018.
30	HYC submitted to stock exchange contains certificate signed by Debenture Trustee	Yes
31	Whether unaudited financial results are accompanied by Limited Review Report (LRR)*  *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Yes
32	Details Regarding Registration of charges and reasons for delay (if any)	Index of charges attached

