



Sl.No.03/2018-19

NOTICE

Notice is hereby given that an Extraordinary General Meeting of the shareholders of Kosamattam Finance Limited will be held at the Registered Office of the Company at Kosamattam Mathew K. Cherian Building Market Junction, M.L. Road Kottayam KL 686001 on Friday, March 15th, 2019 at 11.00 AM, to transact the following businesses:

Special business:

01-03/2018-19 Initial Public Offering of the Equity Shares of the Company by way of fresh issue of shares

To consider and if thought fit to pass with or without modification the following resolution as Special resolution:

“RESOLVED THAT, in accordance with the provisions of Section 62(1)(c) and any other applicable provisions, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof, for the time being in force), (“the Act”), including the rules framed thereunder, relevant provisions of the Companies Act, 1956, to the extent that such provisions have not been superseded by the Companies Act, 2013 or denotified, as the case may be, the Securities Contracts Regulation Act, 1956, as amended (“SCRA”), and the rules framed thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”) the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”) and other applicable Securities and Exchange Board of India (“SEBI”) regulations, circulars, notifications and guidelines, other applicable laws, regulations, policies or guidelines including any foreign investment law, policy, notification, circular, clarification or guideline in India (including any amendment thereto or re-enactment thereof for the time being in force), the equity listing agreement (collectively “Applicable Laws”) to be entered into with the relevant stock exchange(s) where the equity shares the Company are proposed to be listed (“Stock Exchanges”), and the provisions of the Memorandum of Association of the Company and Articles of Association of the Company and subject to the approval of relevant government, statutory and/or regulatory authorities, as required, including the Department of Industrial Policy and Promotion, Government of India (“DIPP”), the SEBI, the Reserve Bank of India (“RBI”), the Registrar of Companies, Kerala and Lakshadweep (“RoC”), the Stock Exchanges and such other approvals, permissions and sanctions, as may be necessary, consents from the lenders of the Company (if any), and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions and sanctions, the consent, approval and sanction of the Members of the Company be and is hereby granted to create, offer, issue and allot Equity Shares up to an aggregate of ₹ 300,00,00,000/- (“Issue”) at a price to be determined by the book building process in terms of the SEBI ICDR Regulations in an initial public offering (provided that such number of additional Equity Shares to the extent of up to 1% (One Percent) of the Issue to the public may be issued and allotted as may be required for the purposes of rounding off to the nearest integer while finalizing the basis of allotment including the issue and allotment of Equity Shares to the stabilizing agent pursuant to a green shoe option, if

