

May 27, 2023

To,

**Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the period ended March 31, 2023.

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till March 31, 2023 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

For Kosamattam Finance Limited



**Mathew K. Cherian
Managing Director
DIN:01286073**



Annexure-1

UTILISATION CERTIFICATE

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till March 31, 2023 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXVI which has been allotted on January 16, 2023 is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07CY7	Public issue	Secured, Non Convertible Debentures	January 16, 2023	322276000	322276000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07CZ4	Public issue	Secured, Non Convertible Debentures	January 16, 2023	98231000	98231000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DA5	Public issue	Secured, Non Convertible Debentures	January 16, 2023	110059000	110059000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DB3	Public issue	Secured, Non Convertible Debentures	January 16, 2023	337391000	337391000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DE7	Public issue	Secured, Non Convertible Debentures	January 16, 2023	421715000	421715000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DF4	Public issue	Secured, Non Convertible Debentures	January 16, 2023	1035659000	1035659000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DC1	Public issue	Secured, Non Convertible Debentures	January 16, 2023	216686000	216686000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DD9	Public issue	Secured, Non Convertible Debentures convertible debentures	January 16, 2023	194187000	194187000	No	NA	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	KOSAMATTAM FINANCE LIMITED
Mode of fund raising	Public issue
Type of instrument	Non-convertible Debentures
Date of raising funds	January 16, 2023
Amount raised	₹2,73,62,04,000
Report filed for quarter ended	March 31, 2023

Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Na					
If Yes, details of the approval so require?	Na					
Date of approval	Na					
Explanation for the deviation/ variation	Na					
Comments of the audit committee after review	Na					
Comments of the auditors, if any	Na					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
<p>Deviation could mean:</p> <p>a) Deviation in the objects or purposes for which the funds have been raised</p> <p>b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						

For Kosamattam Finance Limited



Mathew K. Cherian
Managing Director
DIN:01286073

