

August 10, 2023

To,

**Bombay Stock Exchange
Limited, Phiroze Jeejeebhoy
Tower,
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the period ended June 30, 2023.

Ref : Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(7) and Regulation 52 (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 and in compliance with SEBI operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 we are furnishing herewith Utilization of issue proceeds of non-convertible securities and Statement of deviation/variation in use of Issue proceeds for the quarter ended June 30, 2023.

Kindly take the same on record.

For Kosamattam Finance Limited



**Mathew K. Cherian
Managing Director
DIN:01286073**



Annexure-1

UTILISATION CERTIFICATE

As required by Regulation 52(7) and 52(7A) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till June 30, 2023 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXVII which has been allotted on April 29, 2023 is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07DK4	Public issue	Secured, Non Convertible Debentures	April 29, 2023	284625000	284625000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DL2	Public issue	Secured, Non Convertible Debentures	April 29, 2023	170222000	170222000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DH0	Public issue	Secured, Non Convertible Debentures	April 29, 2023	122851000	122851000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DN8	Public issue	Secured, Non Convertible Debentures	April 29, 2023	169471000	169471000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DM0	Public issue	Secured, Non Convertible Debentures	April 29, 2023	189472000	189472000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DG2	Public issue	Secured, Non Convertible Debentures	April 29, 2023	560801000	560801000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DI8	Public issue	Secured, Non Convertible Debentures	April 29, 2023	114386000	114386000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DJ6	Public issue	Secured, Non Convertible Debentures convertible debentures	April 29, 2023	114518000	114518000	No	NA	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	KOSAMATTAM FINANCE LIMITED
Mode of fund raising	Public issue
Type of instrument	Non-convertible Debentures
Date of raising funds	29.04.2023
Amount raised	1726346000

Report filed for quarter ended	June 30,2023					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Na					
If Yes, details of the approval so require?	Na					
Date of approval	Na					
Explanation for the deviation/ variation	Na					
Comments of the audit committee after review	Na					
Comments of the auditors, if any	Na					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
<p>Deviation could mean:</p> <p>a) Deviation in the objects or purposes for which the funds have been raised</p> <p>b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						

For Kosamattam Finance Limited



Mathew K. Cherian
Managing Director
DIN:01286073

