

12-11-2022

To,

**Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the quarter ended 30th September 2022.

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till 30th September 2022 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

For Kosamattam Finance Limited



**Mathew K. Cherian
Managing Director
DIN:01286073**



UTILISATION CERTIFICATE

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till 30th September 2022 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXV which has been allotted on 11th August, 2022 is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07CQ3	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	275031000	275031000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CR1	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	145472000	145472000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CS9	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	588767000	588767000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CT7	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	95284000	95284000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CU5	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	1147434000	1147434000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CV3	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	268054000	268054000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CW1	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	27681000	27681000	No	NA	NIL

Kosamattam Finance Limited	INE403Q07CQ 3	Public issue	Secured Redeemable Non convertible debentures	August 11, 2022	275031000	275031000	No	NA	NIL
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B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks					
Name of listed entity	KOSAMATTAM FINANCE LIMITED					
Mode of fund raising	Public issue					
Type of instrument	Non-convertible Debentures					
Date of raising funds	August 11, 2022					
Amount raised	₹254.77 Crore					
Report filed for quarter ended	September 30, 2022					
Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Na					
If Yes, details of the approval so require?	Na					
Date of approval	Na					
Explanation for the deviation/ variation	Na					
Comments of the audit committee after review	Na					
Comments of the auditors, if any	Na					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
<p>Deviation could mean:</p> <p>a) Deviation in the objects or purposes for which the funds have been raised</p> <p>b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						

For Kosamattam Finance Limited



Mathew K. Cherian
Managing Director
DIN:01286073

