

**Compliance Report for the quarter ended March 31, 2018**

**Name of Issuer Company : KOSAMATTAM FINANCE LTD. NCD -1**

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	NCD (Secured )
2	Type of Issue (Private / Public / Rights)	PUBLIC ISSUE
3	Issue Amount and Amounts Raised	<b>Issue size: ₹100 Crores ; Allotment: ₹100 Crores</b>
4	Listed/Unlisted (If Listed, the Exchange where listed)	<b>Listed (BSE)</b>
5	ISIN (Listed and Unlisted)	<b>ISIN</b> <b>Redemption Date</b> INE403Q07011 (Redeemed) INE403 Q07029 (Redeemed) INE403 Q07037 (Redeemed) INE403 Q07045 (Redeemed) INE403Q07052 (Redeemed) INE403Q07060 (Redeemed) INE403Q07078 (Due on 16.11.2019)
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	20/05/2014
7	Original & Revised (if any) Coupon Rate	As per Prospectus dated 15/04/2014
8	Tenor of Issue	23/04/2014 to 06/05/2014
9	Date of Allotment of Debentures	16/05/2014
10	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	NA
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	16/05/2014 Credit to Demat Account 18/07/2014 Physical
12	Outstanding amount as on March 31, 2018	₹ 11,08,58,000 /-
13	Previous Interest Payment Date and Amount paid	16/05/2017 & ₹ 2,24,31,084/-
14	Next Interest Payment Date and Amount	16/11/2019 & ₹ 11,08,58,000/-
15	Previous Repayment Date and Amount paid	16/05/2017 & ₹ 18,16,42,645/-
16	Next Repayment Date and Amount	16/11/2019 ₹ 22,17,16,000/- (Inclusive of interest amount)
17	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
18	Credit Rating at the time of issue / last credit rating prior to change	"CARE BB+" DATED 26/12/2013
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	"IND BBB-" Outlook stable dated February 20, 2018  Date of Change 08.03.2017
20	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on last day of	As on 16/05/2014 -6169 689, CD attached



	<p>this quarter, (Please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))</p>	
21	Brief details of the security created till date for the Debentures including third party securities	Index of charges attached
22	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	No
23	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	Building situated at velankanni insured. Policy document already submitted.
24	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	Yes, we obtain security cover certificate from the auditor in every quarter
25	Valuation Report (if applicable) has been obtained from Government approved valuer	NA
26	ROC Search Report has been obtained	Attached
27	<p>Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non-submission/ delay if any (Only for Listed)</p> <p>unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year</p>	<p>HYC for the half year ended 31st March, 2018 Submitted to BSE 30.05.2018.</p> <p>Audited financials submitted to BSE on 30.05.2018.</p>
28	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	NA
29	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (at least in one English national daily newspaper)	Audited financial results were published in Financial express on 01.06.2018.
30	HYC submitted to stock exchange contains certificate signed by Debenture Trustee	Yes
31	<p>Whether unaudited financial results are accompanied by Limited Review Report (LRR)*</p> <p>*LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year</p>	Independent Audit Report was furnished to BSE along with financials.
32	Details Regarding Registration of charges and reasons for delay (if any)	Index of charges attached
33	Whether all taxes, cesses, insurance premium, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the	Yes



	same	
34	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Yes. As on 31.03.2018 outstanding balance of DRR is ₹95,23,05,652.30.
35	Confirmation & Supporting of creation / maintaining DRR before April 30 <sup>th</sup> by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2018 as detailed in the clarification circular provided by MCA	We have deposited of ₹68.19 Cr. in deposit account.
36	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holder If yes, please give details	No
37	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
38	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
39	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	NA
40	Security Cover as on March 31, 2018 (Please attach CA Certificate in the format as stated in Annexure)	2.16 Times. Auditors Certificate Attached
41	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes, Register has been maintained by Registrar to this issue.
42	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
43	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
44	Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act ( For all Issuers) b) SEBI Model Listing Agreement (For	Yes Yes

